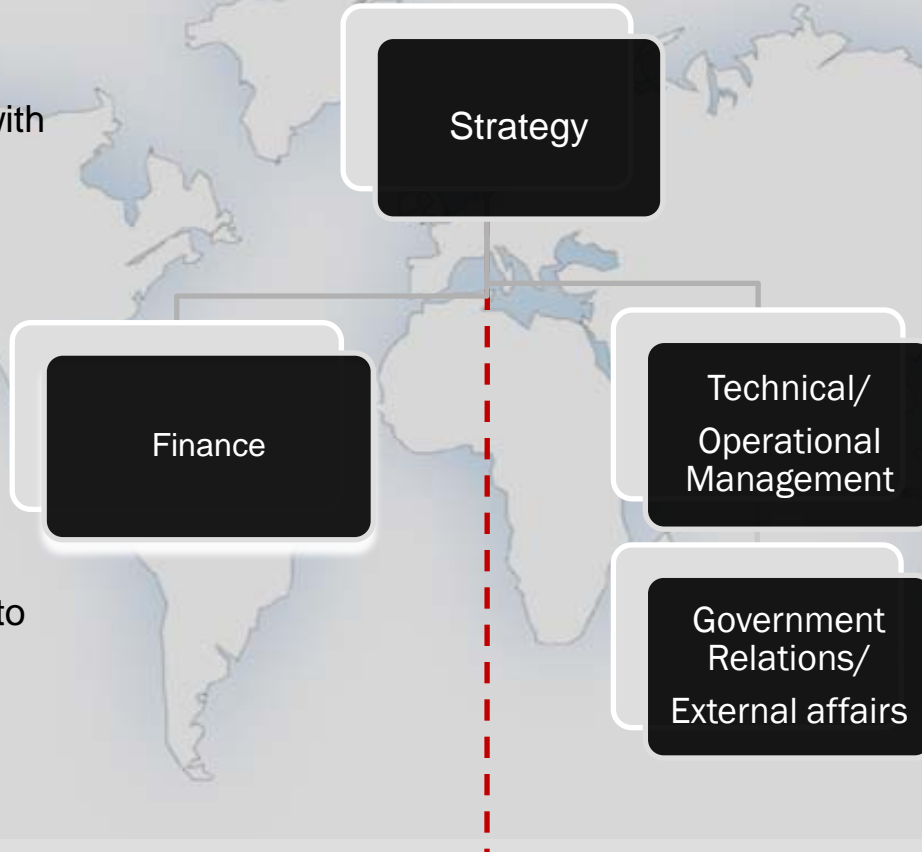


CORPORATE STRUCTURE

Full Transparency of Corporate Governance

- Full compliance with SEC.
- Full disclosure to shareholders.
- Full corporate transparency and Sarbanes Oxley compliance.
- Strict adherence to code of ethics and business conduct.



Unparalleled Knowledge & Networks in Chinese Energy Market

- Form strategic partnerships with key players.
- Establish strong relationships with Chinese government and local communities.
- Active engagement with national, provincial, and local Chinese officials.
- Technical and operational knowledge of oil, gas and CBM development in China.

United States-based

China-based